

## Green Finance

### 綠色金融

#### Certificate for Module (CFA ESG Investing)

Programme Code: FN084A

Application Code: 2340-FN084A

☎ 2867 8322

✉ cfaesg@hkuspace.hku.hk

Environmental, social and governance (ESG) becomes a major agenda item among global financial institutions around the world. According to data from Morningstar, US research firm in financial services, assets in sustainable funds grew 53 per cent year-on-year to US\$2.74 in 2021. The momentum is taking place in Asia because of regulatory requirements and increasing client demand.

According to 2021 research paper of "Careers of Tomorrow: Financial Talents in the Digital, Sustainable Economy in Hong Kong" by Hong Kong Financial Services Development Council, there is a strong demand of ESG skills in areas of ESG frameworks and regulations, design of ESG investment products and data science applications to ESG investing, reporting and disclosure.

**R** Applicants shall hold an Advanced Diploma, a Higher Diploma or an Associate Degree awarded by a recognised institution. Those with other qualifications will be considered on individual merit. Students are required to check with CFA Institute that they fulfil the entry requirements of the CFA Certificate in ESG Investing examination.

**\$** HK\$9,400 per programme  
Application Fee: HK\$150

**D** 30 hours

🇬🇧 English

**Q** Level 5 (Reg. No.: 22/000815/L5) Validity Period: 01 Oct 2022 - on-going

#### Certificate for Module (Sustainable Finance and Green FinTech)

Programme Code: FN098A

Application Code: 2335-FN098A

☎ 2867 8331 / 2867 8424

✉ findec@hkuspace.hku.hk

For details, please refer to p.073

## Investment Management

### 投資管理

#### Postgraduate Certificate in Banking and Corporate Treasury Management

Programme Code: FN043A

Application Code: 2340-FN043A

☎ 2867 8392

✉ tmm@hkuspace.hku.hk

The target student groups for this programme are financial services practitioners who need to understand treasury from the customer's perspective and would like to pursue in-depth knowledge of banking and corporate treasury function in global financial markets. Practitioners such as front office dealers, specialists in treasury banking operations, corporate treasury specialists, treasury risk analysts, treasury management product analysts, treasury and pension officers, corporate treasury back office specialists, internal auditors in treasury operations, or consultants are suitable to attend the programme.

TMA will offer the TMA Level 2 (Full Member) membership to graduates who have successfully completed this programme.

#### 證書(單元：財富增值系列：綠色金融與社會責任投資)

課程編號：FN065A

報名代碼：2335-FN065A

☎ 2520 4612

✉ finsc@hkuspace.hku.hk

課程旨在教授學員認識綠色金融及社會責任投資(SRI)的概念，了解綠色金融及社會責任投資的發展趨勢，介紹有關SRI及綠色金融的投資產品及洞悉其投資價值。此外，本課程亦會指導學員就有關SRI及綠色金融的投資產品進行分析及選擇。完成課程後，學員能夠選取適合自己的投資產品以作策略投資部署。

**R** 申請人應該完成香港中學會考課程或香港高中課程。  
申請人如持有其他同等資格，學院將按個別情況考慮。

**\$** HK\$6,200

**D** 30小時

🇬🇧 粵語

**Q** 資歷架構級別：3 資歷名冊登記號碼：21/000554/L3  
資歷名冊登記有效期：2021年9月1日 - 持續有效

#### 綠色及可持續金融證書

課程編號：FN097A

報名代碼：2280-FN097A

☎ 2867 8322

✉ cfaesg@hkuspace.hku.hk

本課程主旨是教授學員綠色及可持續金融的投資生態系統，環境、社會及管治(Environmental, Social and Governance 簡稱ESG)環球標準、框架及報告、氣候風險和可持續金融發展的監管趨勢。

**R** 申請人必須  
(i) 於香港中學文憑考試獲5科第2級，包括中國語文科；或  
(ii) a) 於香港中學會考獲5科E級，包括中國語文科(2007年或以前)；或  
b) 於香港中學會考獲4科E級及中國語文科獲第2級(2007年或以後)。  
申請人如持有其他同等學歷及年滿21歲或以上將會作個別考慮。

**\$** HK\$20,790  
報名費用：HK\$150

**D** 9個月

🇬🇧 粵語，輔以英語

**Q** 資歷架構級別：3 資歷名冊登記號碼：23/000387/L3  
資歷名冊登記有效期：2023年5月1日 - 持續有效

**R** Applicants shall hold a bachelor's degree awarded by a recognized institution.  
If the degree is from an institution where the language of teaching and assessment is not English, applicants shall provide evidence of English proficiency such as:  
- an overall band of 6.0 with no subtests lower than 5.5 in the IELTS;  
- a score of 550 in the paper-based TOEFL, or a score of 213 in the computer-based TOEFL, or a score of 80 in the internet-based TOEFL;  
- HKALE Use of English at Grade E;  
- HKDSE Examination English Language at Level 3 or above; or  
- equivalent qualifications.  
Applicants with other qualifications will be considered on individual merit.

**E** Students may apply for exemptions of up to one module of the programme. Exemptions may be granted for individual module if the student has successfully completed a module of comparable content and standard. Application for exemptions will be deliberated and decided by the Programme Team.

**\$** HK\$6,800 per module  
Application Fee: HK\$150

**D** 12 months

🇬🇧 English

**Q** Level 6 (Reg. No.: 17/000492/L6) Validity Period: 19 May 2017 - on-going

See legend on page 031 圖像說明於第031頁

**R** Minimum Entry Requirements 基本入學要求(P.017)

**\$** Fee 學費

**D** Duration 修業期

🇬🇧 Medium of Instruction 教學語言

**Q** Qualifications Framework 資歷架構

**E** Exemption 豁免

**S** Short Course 短期課程

For more and latest programme information, please visit our website  
有關最新課程資訊及詳情，請瀏覽學院網站 [hkuspace.hku.hk](http://hkuspace.hku.hk)